Capgemini receives clearance from the Committee on Foreign Investment in the United States (CFIUS) for its proposed acquisition of Altran

Paris, 26 September 2019 – Capgemini (Euronext Paris: CAP) today announced that it has received clearance from the Committee on Foreign Investment in the United States (CFIUS) for its proposed acquisition of Altran (Euronext Paris: ALT). After the announcement of the filing of the draft offer document with the French financial market authority AMF (Autorité des marchés financiers), this regulatory clearance is a new step towards the completion of this combination, which is expected by the end of 2019.

IMPORTANT INFORMATION

This press release is disseminated for information purposes only and does not constitute an offer to purchase, or a solicitation of an offer to sell, any securities of Altran Technologies.

Investors and shareholders are strongly advised to read the documentation relating to the tender offer, which includes the terms and conditions of the offer, as well as any amendments or supplements to those documents as they will contain important information about Capgemini, Altran Technologies and the proposed transaction. The draft offer document prepared by Capgemini was filed with the French Autorité des marchés financiers and disseminated on September 23, 2019. The tender offer and the draft offer document remain subject to review by the French Autorité des marchés financiers.

The transaction remains subject to the required regulatory authorizations and other customary conditions, as described in the documentation relating to the tender offer.

This press release must not be published, broadcast or distributed, directly or indirectly, in any country in which the distribution of this information is subject to legal restrictions. The tender offer will not be open to the public in jurisdictions in which its launch is subject to legal restrictions.

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