

PRESS RELEASE DATED OCTOBER 14, 2019

TENDER OFFER
for the shares of:

altran

initiated by:

Capgemini

presented by:



Presenting Bank and Guarantor



Presenting Bank



Presenting Bank

LAZARD
FRÈRES BANQUE

Presenting Bank

AVAILABILITY OF THE OFFER DOCUMENT OF CAPGEMINI

TERMS OF THE OFFER:

14 euros per share of Altran Technologies



This press release was prepared by Capgemini and made available to the public pursuant to Articles 231-27 1° and 2° of the General Regulation of the *Autorité des Marchés Financiers* (the “AMF”).

IMPORTANT NOTICE

In the event that, following the tender offer or, if applicable, the reopening of the tender offer, the number of shares not tendered in the tender offer by the minority shareholders of Altran Technologies does not represent more than 10% of the share capital and voting rights of Altran Technologies, Capgemini intends, within a period of ten (10) trading days from the publication of the notice announcing the result of the tender offer or, if applicable, at the latest within three (3) months following the closing of the reopening of the tender offer, in accordance with Article L. 433-4 II of the French Monetary and Financial Code and Articles 232-4 and 237-1 to 237-10 of the AMF General Regulation, to implement a squeeze-out to acquire the Altran Technologies shares not tendered in the tender offer in exchange for compensation equal to the tender offer price, after adjustments, where applicable.

Ce communiqué ne constitue pas une offre d'acquérir des titres

Pursuant to Article L. 621-8 of the French Monetary and Financial Code and Article 231-23 of the AMF General Regulation, the AMF has, pursuant to its clearance decision regarding the tender offer for Altran Technologies shares dated October 14, 2019, granted visa no. 19-489 dated October 14, 2019 to the offer document prepared by Capgemini.

Information relating in particular to the legal, financial and accounting characteristics of Capgemini was filed with the AMF on October 14, 2019 and supplements the offer document prepared by Capgemini. Such information will be made available to the public no later than the day preceding the opening of the tender offer. A press release will be issued to inform the public of the manner in which the information will be made available.

The offer document is available on the website of the AMF (www.amf-france.org) and the website of Capgemini (www.capgemini.com) and may be obtained free of charge from:

Capgemini
11 rue de Tilsitt
75017 Paris
France

BNP Paribas
4 rue d'Antin
75002 Paris
France

**Crédit Agricole
Corporate and Investment Bank**
12 place des États-Unis
92547 Montrouge Cedex
France

HSBC France
109 avenue des Champs Elysées
75008 Paris
France

Lazard Frères Banque
121 boulevard Haussmann
75382 Paris cedex 08
France

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