

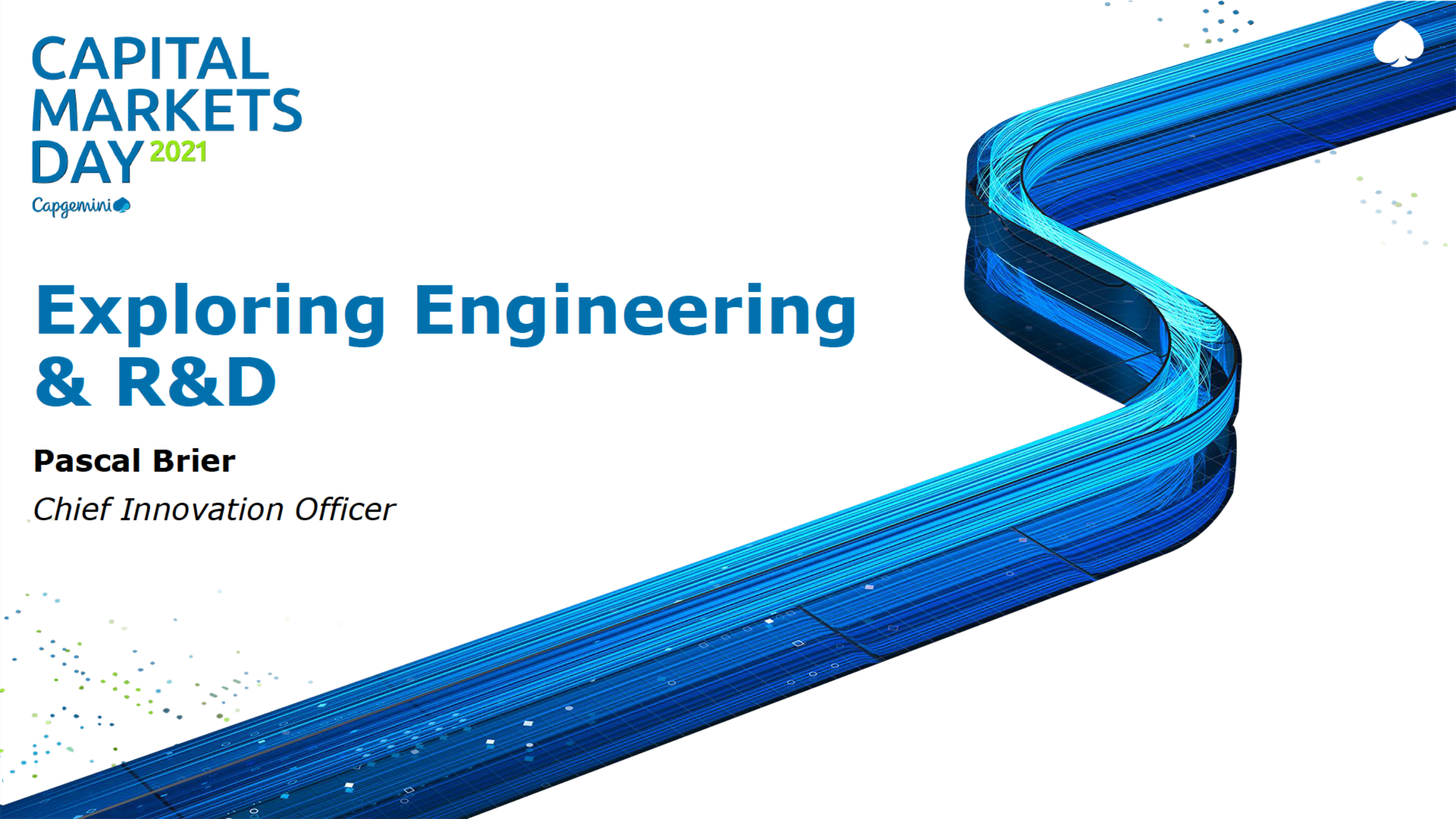
CAPITAL
MARKETS
DAY ²⁰²¹

Capgemini

Exploring Engineering & R&D

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Chief Innovation Officer






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ER&D Services market growth driven by externalization & digital

Market growth drivers

- 1 R&D spending growth and Externalization
- 2 Industrialization & Offshore
- 3 Technology disruptions + Digital ER&D
- 4 Giant spenders & subscale providers

Who we are

>50,000
people

30+
countries

Capgemini ER&D is the **world leader in Engineering and R&D Services** drawing on intimate relationships with the CTOs and engineering heads of the leading companies throughout the world.

We harness the power of data, connectivity, systems & software to pioneer **Intelligent Industry**.



Leading partner for innovation leaders across industries

1. Experience

35+

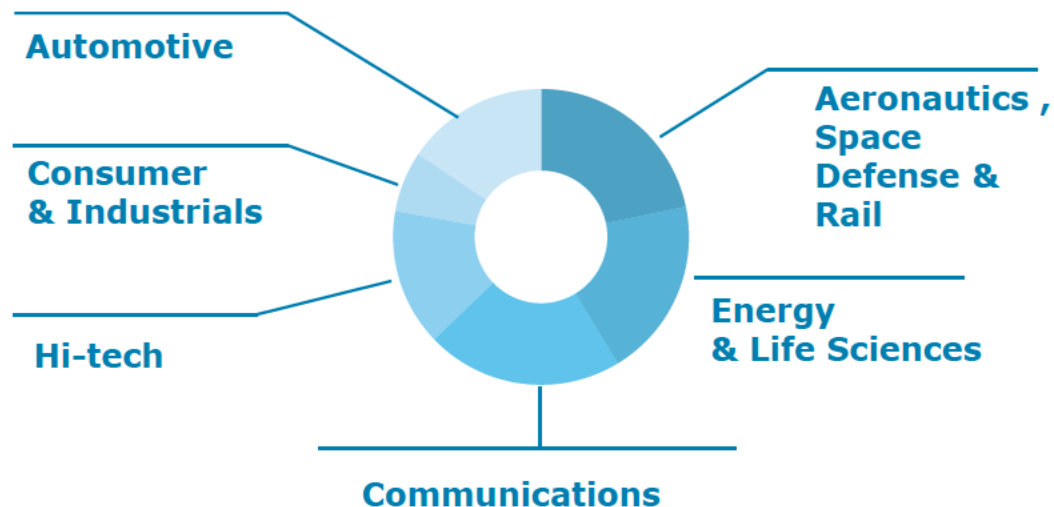
years expertise in engineering

2. Stickiness

Ranked as strategic partner by

50+ clients

3. Balance



4. Reach

~2/3rd

Of the top 500 global R&D spenders are clients

What we do

We help the largest innovators engineer the products and services of tomorrow leveraging our experts, labs, tools and frameworks.



Product & Systems Engineering

We **design, engineer complex systems & products**, providing expertise on part of the development lifecycle, or taking responsibility for full product development.

- **Product Development & Systems Engineering**
- **Multi-Physics Engineering**
- **Silicon, Electronics & Embedded Systems**



Digital & Software

We design, build **cutting-edge digital products** and create new **client experiences**,

- **Data & Software Product Engineering**
- **Product Lifecycle Management (PLM)**
- **Advanced Connectivity & 5G**



Industrial Operations

We provide expertise in manufacturing engineering, **transform companies' industrial operations** and deliver improvements in performance and flexibility.

- **Manufacturing Engineering & Asset Management**
- **Supply Chain & Quality Management**
- **Product Support & Sustenance**

Specific focus on Digital & Software



Digital Engineering & Manufacturing

We enable the adoption of Digital technologies in the cyber-physical world **from design to operations & support.**

- Advanced Connectivity & 5G
- Data Driven ER&D
- Industry 4.0 & PLM

Software Product Engineering

We help our clients accelerate the **development of disruptive software products and services.**

- Complex Industry specific software
- Best in class embedded and companion
- Best in class SaaS & platform development

Software Product Support & Transformation

We combine our design-led engineering expertise, software frameworks to **modernize core products.**

- Intelligent automation
- IP partnerships
- Industrialized models



Analytics & AI



IoT & Edge Computing



Smart Factory



Software Frameworks



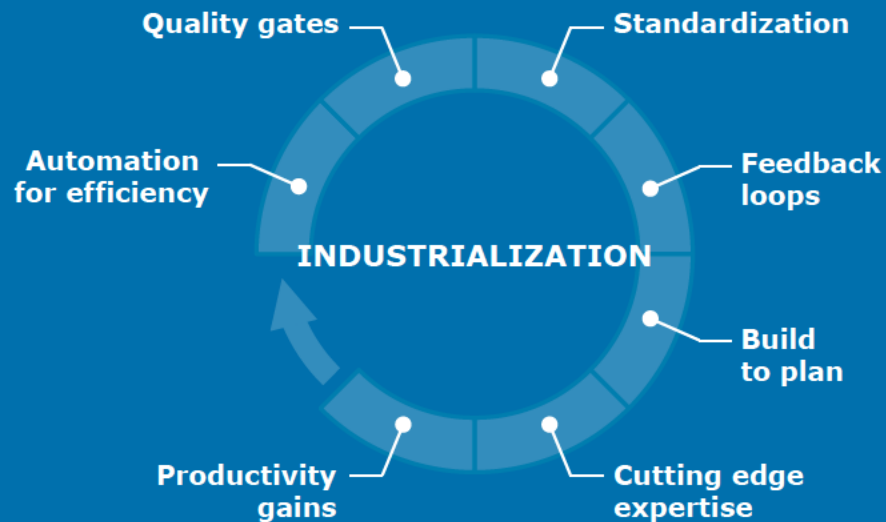
Cloud Native



Future Ready Products

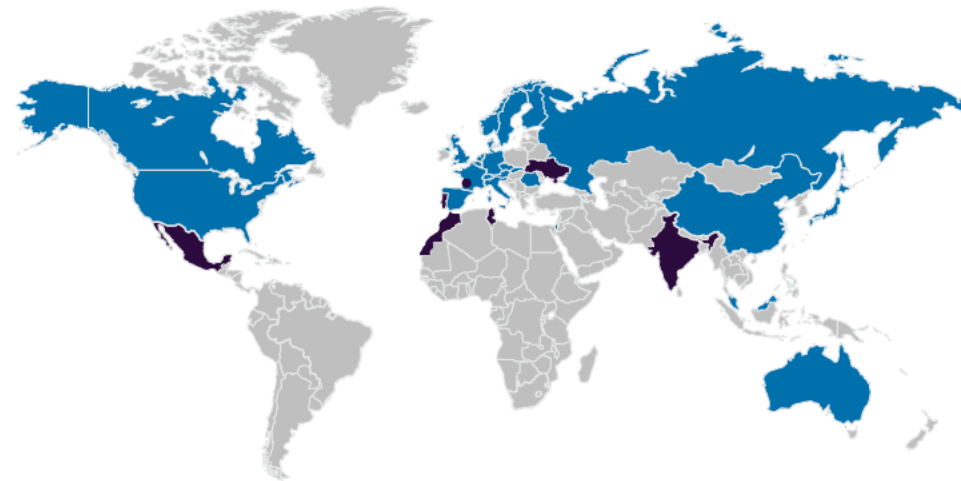
Industrialization and Scale

SCALING & INDUSTRIALIZING THE DELIVERY OF ENGINEERING SERVICES



- Access to a large pool **of experienced engineers**
- Strong **intimacy** with client organizations in their different locations
- **Cost advantage** combined with **industry expertise**

OUR ENGINEERING CENTERS



- Connectivity & networks
- Semiconductor
- Embedded software
- Software engineering
- Mechanical
- Testing / Simulation...

● Global Engineering Center or Technology Engineering Center

Exploring the future of industries

Our Six Research and Innovation programs are business accelerators that help clients prove out the value of incremental and disruptive technologies

Future of mobility

Accelerate the future of flight, multi-modal transport, shared mobility and last mile logistics by realizing the vision of safer, collaborative and autonomous vehicles

Future of networks & compute

Eliminate the constraints on compute, network and storage for the next generation of immersive experiences

Future of healthcare

Develop platforms for pharmacogenomics, digital therapeutics and predictive medicine that revolutionize the way we cure & treat disease

Future of industry

Explore the benefits of sensing, connectivity and decision making on the edge to boost productivity across every industry

Future of engineering

Disrupt the way we innovate on products and protect the planet by taking into account everything-as-a-service & systems of systems

Applied AI

Apply data science and machine learning technologies to scale industry-specific problems in precision medicine, autonomous systems, aerospace simulations and industrial automation

Why Capgemini?

01

Deep industry expertise

02

Strategic transformation partner with end-to-end offerings to pioneer Intelligent Industry

03

Unmatched portfolio in Digital & Software

04

Performance and cost efficiency through Industrialization and Rightshore®



People matter, results count.

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