

H1 2021 PERFORMANCE



REVENUES

€8,711m ▲ +17.9% YoY cc*

OPERATING MARGIN*

12.0% ▲ +1.2pts YoY

ORGANIC FREE CASH FLOW*

€429m ▲ +€323m YoY

DIGITAL & CLOUD

Double Digit Growth

YoY

Account for c.

2/3rd

of H1 Group activity



BOOKINGS

€9,128m

+20% YoY cc

HEADCOUNT

289,500

+9.2% YoY 56% offshore

NORMALIZED EPS*

€3.91

+32% YoY

Excluding exceptional tax expenses of €56m in H1 2021 and €26m in H1 2020

RETURNS TO SHAREHOLDERS

€329m

Dividend payment + Share buyback

SECTORS	Manufacturing	Financial Services	Public Sector	Telco, Media & Technology	Consumer Goods & Retail	Energy & Utilities	Services
SHARE OF GROUP REVENUES	25%	22%	14%	13%	12%	9%	5%
REVENUES GROWTH YOY CC	+29.8% ▲	+7.2% ▲	+14.3% ▲	+37.2% ▲	+17.6% ▲	+4.8% ▲	+12.4% ▲

REGIONS	Rest of Europe	North America	France	UK & Ireland	APAC LATAM
SHARE OF GROUP REVENUES	31%	28%	22%	12%	7%
REVENUES GROWTH YOY CC	+23.7% ▲	+12.3% ▲	+16.2% ▲	+18.5% ▲	+21.3% ▲
OPERATING MARGIN	11.5%	15.7%	7.5%	17.6%	12.5%

YoY cc: Year-on-Year at constant currencies.

The terms and alternative performance measures marked with an () are defined and/or reconciled in the appendix to the press release

For more information, see the press release on <https://investors.capgemini.com/en/>

Q2 2021 PERFORMANCE



REVENUES

€4,440m ▲ +12.4% YoY cc*

DIGITAL & CLOUD

Double Digit Growth

YoY

Account for c.

2/3rd



of Q2 Group activity

BOOKINGS

€4,927m

+14.3% YoY cc

HEADCOUNT

289,500

+9.2% YoY 56% offshore

SECTORS	Manufacturing	Financial Services	Public Sector	Telco, Media & Technology	Consumer Goods & Retail	Energy & Utilities	Services
SHARE OF GROUP REVENUES	25%	22%	14%	13%	13%	8%	5%
REVENUES GROWTH YOY CC	+19.2% ▲	+5.4% ▲	+13.3% ▲	+9.8% ▲	+22.6% ▲	+1.2% ▲	+16.6% ▲
REGIONS	Rest of Europe	North America	France	UK & Ireland	APAC LATAM		
SHARE OF GROUP REVENUES	31%	29%	21%	12%	7%		
REVENUES GROWTH YOY CC	+14.2% ▲	+9.0% ▲	+9.9% ▲	+13.6% ▲	+25.0% ▲		

YoY cc: Year-on-Year at constant currencies.

The terms and alternative performance measures marked with an () are defined and/or reconciled in the appendix to the press release

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