

# H1 2023 PERFORMANCE



## REVENUES

**€11,426m** ▲ +7.9% YoY cc\*

## OPERATING MARGIN\*

**12.4%** ▲ +0.2pt YoY

## ORGANIC FREE CASH FLOW\*

**€ -53m**

## BOOKINGS

**€11,968m** ▲ +4% YoY cc

## HEADCOUNT

**349,500** ▼ -1% YoY

## NORMALIZED EPS\*

**€5.80** ▲ +15% YoY

## RETURNS TO SHAREHOLDERS

**€559m** Dividend payment

SECTORS	Manufacturing	Financial Services	Public Sector	Consumer Goods & Retail	Telco, Media & Technology	Energy & Utilities	Services
SHARE OF GROUP REVENUES	27%	22%	14%	13%	11%	8%	5%
REVENUES GROWTH YOY CC	+13.9% ▲	+6.0% ▲	+10.8% ▲	+3.4% ▲	+0.9% ▲	+5.1% ▲	+7.1% ▲

  

REGIONS	Rest of Europe	North America	France	UK & Ireland	APAC & LATAM
SHARE OF GROUP REVENUES	30%	29%	20%	12%	9%
REVENUES GROWTH YOY CC	+11.4% ▲	+3.0% ▲	+9.2% ▲	+12.0% ▲	+4.8% ▲
OPERATING MARGIN	10.5%	15.2%	11.1%	18.4%	10.2%

YoY cc: Year-on-Year at constant currencies.

\*The terms and alternative performance measures marked with an (\*) are defined and/or reconciled in the appendix to the press release

For more information, see the press release on <https://investors.capgemini.com/en/>

# Q2 2023 PERFORMANCE



## REVENUES

**€5,697m** ▲ +5.2% YoY cc\*

## BOOKINGS

**€6,101m** ▲ +1% YoY cc

## HEADCOUNT

**349,500** ▼ -1% YoY

SECTORS	Manufacturing	Financial Services	Public Sector	Consumer Goods & Retail	Telco, Media & Technology	Energy & Utilities	Services
SHARE OF GROUP REVENUES	27%	22%	14%	13%	11%	8%	5%
REVENUES GROWTH YOY CC	+11.2% ▲	+2.9% ▲	+8.7% ▲	+0.2% ▲	-1.3% ▼	+4.4% ▲	+3.9% ▲

REGIONS	Rest of Europe	North America	France	UK & Ireland	APAC & LATAM
SHARE OF GROUP REVENUES	30%	29%	20%	12%	9%
REVENUES GROWTH YOY CC	+9.0% ▲	+0.0% =	+6.2% ▲	+10.2% ▲	+1.4% ▲

YoY cc: Year-on-Year at constant currencies.

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