

H1 2024 PERFORMANCE



REVENUES

€11,138m ▼ -2.6% YoY cc*

OPERATING MARGIN*

12.4% = Stable YoY

ORGANIC FREE CASH FLOW*

€163m

BOOKINGS

€11,793m ▼ -1.7% YoY cc

HEADCOUNT

336,900 ▼ -4% YoY

NORMALIZED EPS*

€5.88 ▲ +1% YoY

RETURN TO SHAREHOLDERS

€905m Dividend payment & share buybacks

SECTORS	Manufacturing	Financial Services	Public Sector	Consumer Goods & Retail	Telco, Media & Technology	Energy & Utilities	Services
SHARE OF GROUP REVENUES	27%	21%	15%	13%	11%	8%	5%
REVENUES GROWTH YOY CC	-1.3% ▼	-6.3% ▼	+3.0% ▲	-3.5% ▼	-8.4% ▼	+1.7% ▲	-1.0% ▼

REGIONS	Rest of Europe	North America	France	UK & Ireland	APAC & LATAM
SHARE OF GROUP REVENUES	31%	28%	20%	12%	9%
REVENUES GROWTH YOY CC	-0.1% ▼	-5.4% ▼	-2.7% ▼	-2.8% ▼	-1.6% ▼
OPERATING MARGIN	11.1%	15.5%	9.1%	20.5%	10.5%

YoY cc: Year-on-Year at constant currencies.

The terms and alternative performance measures marked with an () are defined and/or reconciled in the appendix to the press release

For more information, see the press release on <https://investors.capgemini.com/en/>

Q2 2024 PERFORMANCE



REVENUES

€5,611m ▼ -1.9% YoY cc*

BOOKINGS

€6,138m = Stable YoY cc

HEADCOUNT

336,900 ▼ -4% YoY

SECTORS	Manufacturing	Financial Services	Public Sector	Consumer Goods & Retail	Telco, Media & Technology	Energy & Utilities	Services
SHARE OF GROUP REVENUES	27%	21%	15%	13%	11%	8%	5%
REVENUES GROWTH YOY CC	-1.1% ▼	-5.4% ▼	+3.6% ▲	-3.2% ▼	-5.6% ▼	+0.9% ▲	+0.2% ▲

REGIONS	Rest of Europe	North America	France	UK & Ireland	APAC & LATAM
SHARE OF GROUP REVENUES	31%	28%	20%	12%	9%
REVENUES GROWTH YOY CC	+0.4% ▲	-3.7% ▼	-2.7% ▼	-2.5% ▼	-1.6% ▼

YoY cc: Year-on-Year at constant currencies.

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