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## Capgemini SE's share capital reduction

## Paris, December 19, 2018 – <u>Capgemini</u> announces that the number of shares in Capgemini SE's share capital is down by 1,523,303 shares compared to December 1, 2018 and now stands at 167,293,730 shares.

This reduction in share count results from the 2,500,000 shares capital increase related to the 5<sup>th</sup> employee share ownership plan (ESOP 2018) and the cancellation of 4 023 303 treasury shares. Those shares were acquired via both the share repurchase agreement implemented to neutralize the dilutive effect of the capital increase and the multi-year share buyback program.

This capital reduction brings share count down by 1,190,012 shares or 0.7% of the capital since January 1<sup>st</sup> and confirms the ability of the Group to associate employees with its development and performance while delivering an attractive return to shareholders with share buybacks completed during the year which enabled a decrease in outstanding shares.

## About Capgemini

A global leader in consulting, technology services and digital transformation, Capgemini is at the forefront of innovation to address the entire breadth of clients' opportunities in the evolving world of cloud, digital and platforms. Building on its strong 50-year heritage and deep industry-specific expertise, Capgemini enables organizations to realize their business ambitions through an array of services from strategy to operations. Capgemini is driven by the conviction that the business value of technology comes from and through people. It is a multicultural company of 200,000 team members in over 40 countries. The Group reported 2017 global revenues of EUR 12.8 billion.

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| Capgemini SE share count as at January 1, 2018   |  | 168,483,742 |
|--|--|-------------|
| March 2018                                       | Capital increase<br>(performance shares)                           | +333,291    |
| December 2018                                    | Capital increase<br>(ESOP 2018)                                    | +2,500,000  |
| December 2018                                    | Treasury shares cancellation<br>(Share repurchase agreement)       | -2,500,000  |
| December 2018                                    | Treasury shares cancellation<br>(multi-year share buyback program) | -1,523,303  |
| Capgemini SE share count as at December 19, 2018 |  | 167,293,730 |

## Appendix: Change in Capgemini SE share count during 2018

As at December 19, 2018 the number of remaining treasury shares (excluding the liquidity contract) stands at 205,000 shares.