Early redemption of Cap Gemini "ORNANE"
(Zero coupon net share settled bonds convertible into new shares and/or exchangeable for existing shares of Cap Gemini due January 1, 2019)

Paris, October 5, 2016 – Cap Gemini has decided to redeem all of the outstanding zero coupon net share settled bonds convertible into new shares and/or exchangeable for existing shares of Cap Gemini due January 1, 2019 issued on October 25, 2013 ("ORNANE" - ISIN FR0011600352) under the conditions set out in Section 4.9.3 ("Early redemption at the Company's option") of the securities note (Note d'Opération) approved by the French regulator (Autorité des Marchés Financiers) on October 18, 2013 under number 13-557 ("Securities Note"). Redemption will occur at par, i.e. €67.13, on November 21, 2016 based on a Conversion Ratio (as defined in Section 4.17.2 “Conversion events” of the Securities Note of 1.00 Cap Gemini share per ORNANE.

Each ORNANE holder retains the ability to exercise their Conversion Right pursuant to Section 4.17 ("Conversion Right") of the Securities Note.

In the event of exercise and in accordance with Article 4.17.3 (“Terms of allocation pursuant to the Conversion Right”) of the Securities Note, the Company intends to allocate an amount in cash equal to the product of the par value of one ORNANE and the number of ORNANE for which the Conversion Right has been exercised and an amount payable in new and/or existing Cap Gemini's shares (at the option of the Company) corresponding to the product of the number of ORNANE for which the Conversion Right has been exercised and the difference between the Conversion Value (as defined in the Securities Note) and the par value of one ORNANE.

A Euronext Paris notice relating to the delisting of the ORNANE will also be published today. The securities will be delisted from Euronext and deregistered from Euroclear France (central depository) respectively on November 17 and November 21, 2016.

For further information, please refer to the notice published in the French official bulletin of legal notices (BALO) no. 120 on October 5, 2016, also available on the Company website (www.capgemini.com)

About Capgemini

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