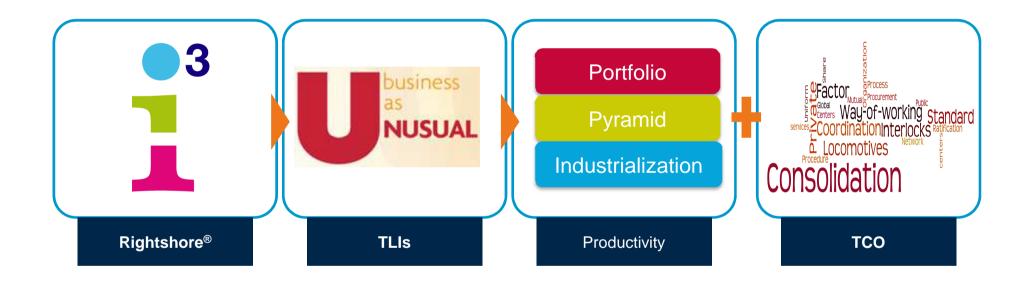




People matter, results count.

# Our augmented competitiveness program is the continuity of our previous Group initiatives



Improving Delivery is still necessary but not sufficient anymore



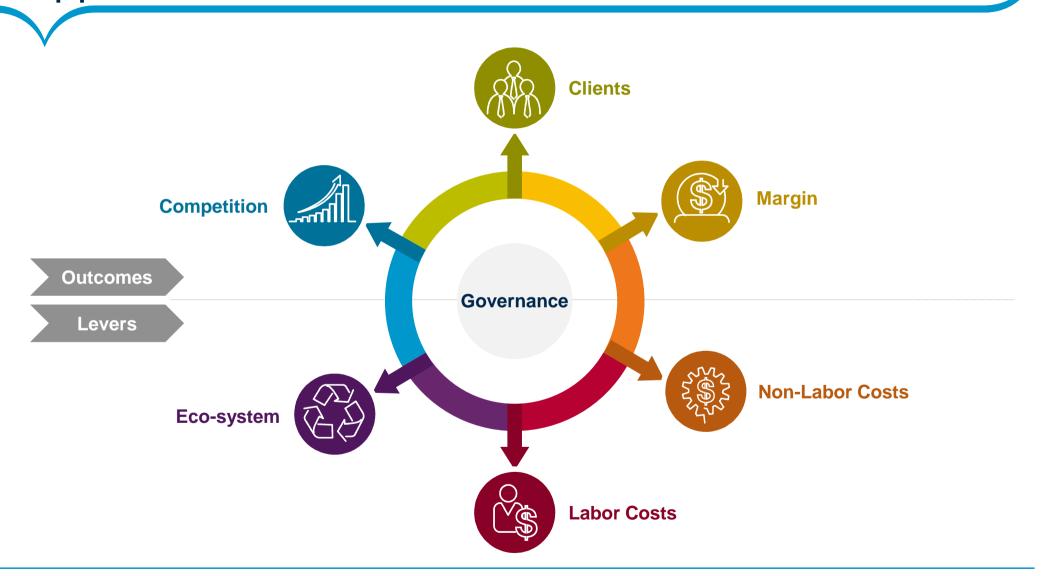
# Augmented competitiveness, the new frontier to reach



A single Production Costs base reduction program doesn't meet our clients agenda (price pressure, disruption in our environment with the SMAC) thus it should be augmented by Innovative delivery models establishment while improving the quality of service

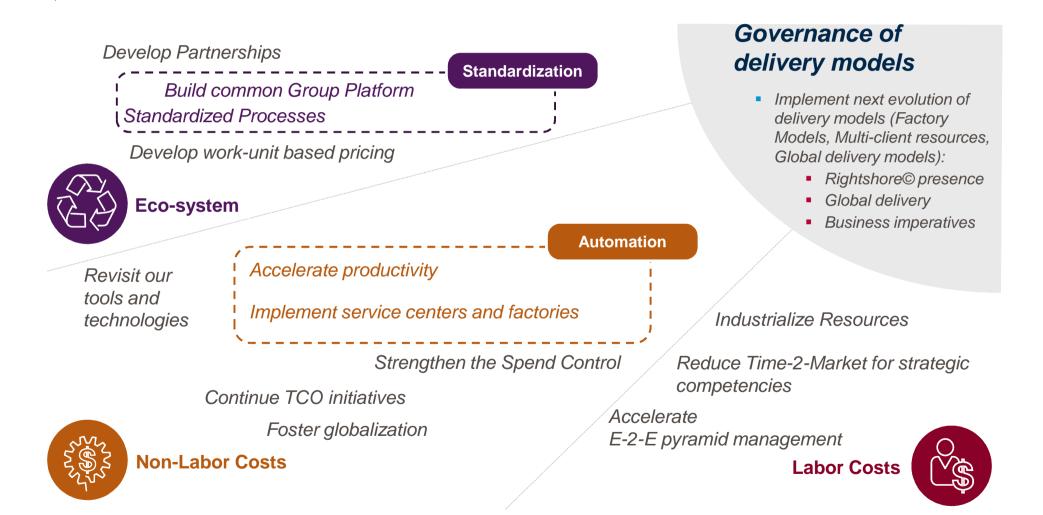


# Augmented competitiveness requires a more holistic approach





# The Augmented Competitiveness program roadmap





## The Augmented Competitiveness program status







#### **Key achievements**



**Labor Costs** 

Well advanced

- End-to-End Pyramid and strong off-shore push (also for Senior roles): started for years
- Utilization & sub contractors disciplined management
- Important program of cost reduction in AppsOne



**Non-Labor Costs** 

Advanced

- Application Testing automation
- Technology consolidation with key partnerships
- Data centers strategy: intersection of future business needs, technology trends and business models



**Eco-system** 

**Emerging** 

- Consolidation of Group Network launched
- Restructuration of our Global purchase function (10% suppliers: 90% of network spend, +500 suppliers)



## Some focus for the breakout sessions

**Global Delivery** 

One service delivered from multiple locations

**Work Units** 

Standardization & automation

**NEXT Gen AM** 

Offshore centric industrialization





### People matter, results count.



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