

**Press relations:**  
Christel Lerouge  
Tel: +33 1 47 54 50 71

**Investors' relations:**  
Vincent Biraud  
Tel: +33 1 47 54 50 87

**This press release may not be distributed or sent into the United States,  
Canada, Australia or Japan.**

## **Successful completion of capital increase**

### **Capgemini raises €505.8 million pursuant to the capital increase launched today in connection with the financing of the IGATE acquisition**

**Paris, 9 June 2015** - Capgemini has set the final terms and conditions of the capital increase by private placement launched today of 6,700,000 new shares, representing 4.05% of its share capital before the capital increase<sup>1</sup>, at a subscription price of €75.50 per share, i.e. a discount of 2.4% on the volume weighted average price (VWAP) of 9 June 2015.

The capital increase, carried out in the context of the IGATE acquisition, was largely oversubscribed reflecting investors' confidence in Capgemini's strategy.

The settlement-delivery and the admission of the new shares on Euronext Paris (on the same line as Cap Gemini's existing shares (ISIN Code FR0000125338)) should occur on 12 June 2015.

The capital increase was led by Morgan Stanley and BNP Paribas acting as Global Coordinators, Joint Lead Managers and Joint Bookrunners, Crédit Agricole CIB and HSBC acting as Joint Lead Managers and Joint Bookrunners and Citigroup, CM-CIC Securities, Goldman Sachs and SMBC Nikko acting as co-Lead Managers.

#### **About Capgemini**

*With more than 145,000 people in over 40 countries, Capgemini is one of the world's foremost providers of consulting, technology and outsourcing services. The Group reported 2014 global revenues of EUR 10,573 billion. Together with its clients, Capgemini creates and delivers business and technology solutions that fit their needs and drive the results they want. A deeply multicultural organization, Capgemini has developed its own way of working, the Collaborative Business Experience™, and draws on Rightshore®, its worldwide delivery model.*

More information on: [www.capgemini.com](http://www.capgemini.com)

*Rightshore® is a brand of Capgemini Group.*

---

<sup>1</sup> On a basis of 165,435,126 shares forming the share capital.

## **IMPORTANT NOTICE**

*This document does not, and shall not, in any circumstances, constitute a public offering nor an invitation in any jurisdiction in connection with any offer.*

*This document does not constitute or form part of an offer or solicitation of an offer to purchase or subscribe for securities in France. The securities referred to herein may not be and will not be offered or sold to the public in France except to qualified investors ("investisseurs qualifiés") and/or to a limited group of investors ("cercle restreint d'investisseurs") acting for their own account, as defined in, and in accordance with Articles L. 411-2 and D. 411-1 to D. 411-3 of the French Monetary and Financial Code.*

*This document is only being distributed to, and is only directed at, persons in the United Kingdom that (i) are "investment professionals" falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (as amended, the "Order"), (ii) are persons falling within Article 49(2)(a) to (d) ("high net worth companies, unincorporated associations, etc.") of the Order, or (iii) are persons to whom an invitation or inducement to engage in investment activity (within the meaning of section 21 of the Financial Services and Markets Act 2000) in connection with the issue or sale of any securities may otherwise lawfully be communicated or caused to be communicated (all such persons together being referred to as "relevant persons"). This document is directed only at relevant persons and must not be acted on or relied on by persons who are not relevant persons. Any investment or investment activity to which this document relates is available only to relevant persons and will be engaged in only with relevant persons.*

*This document has been prepared on the basis that any offer of the new shares in any Member State of the European Economic Area ("EEA") which has implemented the Prospectus Directive (2003/71/EC) (each, a "Relevant Member State") will be made pursuant to an exemption under the Prospectus Directive, as implemented in that Relevant Member State, from the requirement to publish a prospectus. Accordingly any person making or intending to make any offer in that Relevant Member State of securities which are the subject of the placement contemplated in this document may only do so in circumstances in which no obligation arises for Capgemini or any of Joint Lead Managers and Bookrunners to publish a prospectus pursuant to Article 3 of the Prospectus Directive, as amended by the Amending Prospectus Directive (2010/73/UE) in relation to such offer. Neither Capgemini nor the Joint Lead Managers and Bookrunners have authorized, nor do they authorize, the making of any offer of the new shares in circumstances in which an obligation arises for Capgemini or any of the Joint Lead Managers and Bookrunners to publish prospectus for such offer.*

*This document is an advertisement and not a prospectus for the purposes of applicable measures implementing Directive 2003/71/EC.*

*This press release is not an offer of securities for sale in the United States or any other jurisdiction. Securities may not be sold or offered in the United States unless they are registered or are exempt from registration under the U.S. Securities Act of 1933, as amended. Capgemini does not intend to register any portion of this offering in the United States or to conduct a public offering of securities in the United States. Copies of this press release are not being, and should not be, distributed in or sent into the United States.*

*It may be unlawful to distribute these materials in certain jurisdictions. These materials are not for distribution in Canada, Japan or Australia. The information in these materials does not constitute an offer of securities for sale in the United States, Canada, Japan or Australia.*

*In connection with the placement, Morgan Stanley, BNP Paribas, Crédit Agricole CIB and HSBC, and any of their respective affiliates acting as an investors for their own account, may take up as a proprietary position any Cap Gemini shares and in that capacity may retain, purchase or sell for their own account such shares. In addition they may enter into financing arrangements and swaps with investors in connection with which they may from time to time acquire, hold or dispose of Cap Gemini shares. They do not intend to disclose the extent of any such investment or transactions otherwise than in accordance with any legal or regulatory obligation to do so.*

*Each of Morgan Stanley, BNP Paribas, Cr dit Agricole CIB and HSBC is acting on behalf of Capgemini and no one else in connection with any offering of the shares and will not be responsible to any other person for providing the protections afforded to any of its clients or for providing advice in relation to any offering of Cap Gemini shares.*