

#### **CAPGEMINI**

Société européenne with a share capital of €1,350,278,696 Registered office: 11 rue de Tilsitt, 75017 Paris. 330 703 844 R.C.S. Paris.

(the "Issuer")

Paris, December 14, 2021

# NOTICE OF MAKE-WHOLE REDEMPTION TO THE HOLDERS OF €500,000,000 1.250 per cent. Notes due 2022 issued on April 15, 2020

(ISIN: FR0013507837 // Common Code: 215752712)

The holders of €500,000,000 1.250 per cent. notes issued by the Issuer on April 15, 2020 and maturing on April 15, 2022 (the "2022 Notes") are hereby informed that, in accordance with Condition 5. (f) (*Make-Whole Redemption by the Issuer*) of the terms and conditions of the 2022 Notes included in the prospectus dated April 9, 2020 that received visa no. 20-138 from the *Autorité des Marchés Financiers* on April 9, 2020 (the "Terms and Conditions"), the Issuer has decided to carry out a make-whole redemption of all outstanding 2022 Notes (the "Redemption").

Capitalized terms used but not defined in this Notice shall have the meanings given to them in the Terms and Conditions.

The Redemption will occur on December 29, 2021 (the "**Optional Redemption Date**") and the Notes will be redeemed at their optional redemption amount, as calculated by the Calculation Agent in accordance with Condition 5. (f) (*Make-Whole Redemption by the Issuer*) of the Terms and Conditions (the "**Optional Redemption Amount**").

The Optional Redemption Amount and the Redemption Rate will be determined as per Condition 5. (f) (*Make-Whole Redemption by the Issuer*) of the Terms and Conditions and shall be published as soon as practicable following their determination.

On the Optional Redemption Date, the Optional Redemption Amount shall become due and payable and, in accordance with Condition 4(b) (*Interest Payments*) of the Terms and Conditions, unless payment of principal is improperly withheld or refused, each 2022 Note will cease to bear interest on the Optional Redemption Date.



## Fiscal Agent, Paying Agent and Put Agent

#### **BNP Paribas Securities Services**

3-5-7 rue du Général Compans 93500 Pantin France

For any operational notifications (Payment of principal, interest, redemption...):

## **BNP Paribas Securities Services, Luxembourg Branch**

Corporate Trust Services 60, avenue J.F. Kennedy L – 2085 Luxembourg

As per Condition 6. (c) (Fiscal Agent, Paying Agent, Put Agent and Calculation Agent) of the Terms and Conditions

### **Calculation Agent**

Aether Financial Services 36 rue de Monceau 75008 Paris France

As per Condition 6. (c) (Fiscal Agent, Paying Agent, Put Agent and Calculation Agent) of the Terms and Conditions