Margin Ambition Aiman Ezzat

Analyst Day Paris, 28 May 2015



People matter, results count.

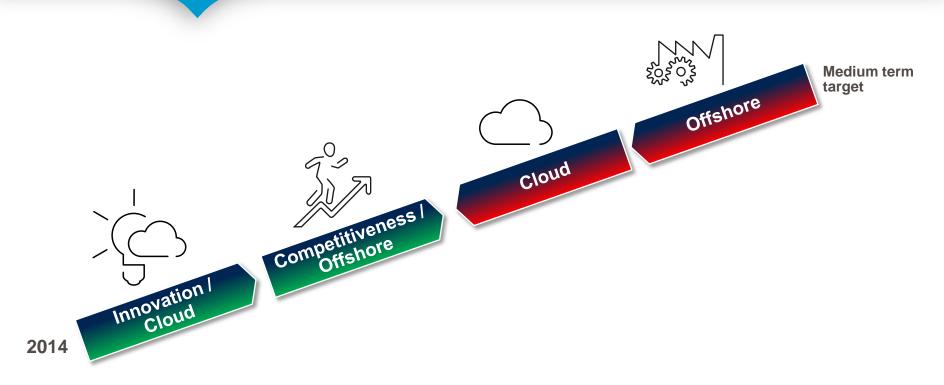
Disclaimer

This presentation does not contain or constitute an offer of securities for sale or an invitation or inducement to invest in securities in France, the United States or any other jurisdiction.

This presentation contains forward-looking statements. Forward-looking statements are statements that are not historical facts. These statements include projections and estimates and their underlying assumptions, statements regarding plans, objectives, intentions and expectations with respect to future financial results, events, operations, services, product development and potential, and statements regarding future performance or events. Forward-looking statements are generally identified by the words "expects", "anticipates", "believes", "intends", "estimates", "plans", "projects", "may", "would" "should" and similar expressions. Although Cap Gemini's management believes that the expectations reflected in such forward-looking statements are reasonable, investors are cautioned that forward-looking information and statements are subject to various risks and uncertainties (because they relate to events and depend on circumstances that may or may not occur in the future), many of which are difficult to predict and generally beyond the control of Cap Gemini, that could cause actual results and developments to differ materially from those expressed in, or implied or projected by, the forward-looking information and statements. No one should therefore unduly rely on these forward-looking statements as they reflect only the judgment of Cap Gemini's management at the date of this presentation and are not intended to give any assurances or comfort as to future results. Other than as required by applicable law, Cap Gemini does not undertake any obligation to update or revise any forward-looking information or statements.

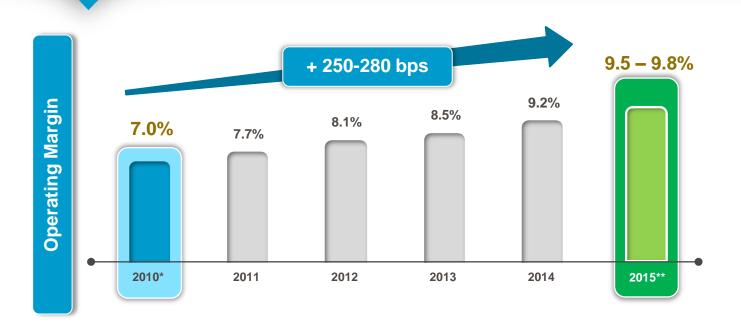


Confirm medium term organic growth target of 5-7%





Operating Margin Progression

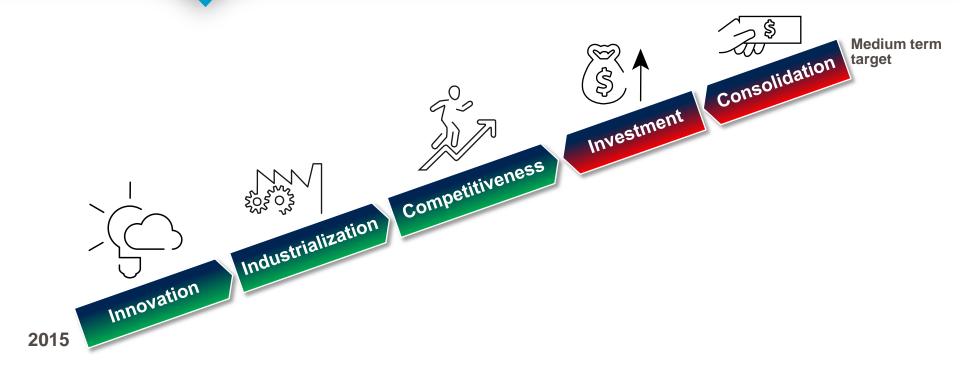


^{* 2010} not restated with IAS 19



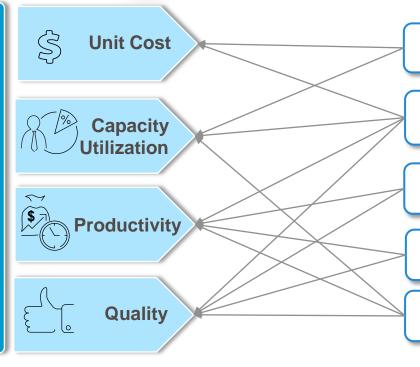
^{** 2015} Operating Margin guidance

Operating margin levers and headwinds





Driving all Industrialization levers



Offshore Leverage

Increase leverage from 48% to 65%

People Supply Chain

Right resource, right price, right place, right time

DevOps

Provide an efficient and agile working environment

Automation

Centralize, standardize and automate tasks

Standardization

Standardize offerings + delivery methods and processes



Accelerating deployment of Innovation

SMAC

- Analytics moving to Insights & Data
- Leveraging opportunities from cloud disruption

Sector Offerings

- Increasing sector focus with offering maturity
- Basis for developing business platform as a service

Digital

- Driving growth on customer experience
- Positioning on Digital Manufacturing

Life Cycle Management

- Managing maturity of offering portfolio
- Service offering life cycle extension



Additional Competitiveness Levers

Account Management

- Become the partner of the leading Innovative and Industrialized clients
- Increase revenue concentration on large accounts >50M

Geographic Mix

- Increase non European revenue to >50%
- Reduce dilution from Asia Pacific/Latam

Globalization

- Pursue globalization of shared services + standardization of processes/systems
- Reduce G&A to 7% of revenues



Ambition to reach 12.5-13.0% Operating Margin Medium Term

