Successful completion of capital increase

Capgemini raises €505.8 million pursuant to the capital increase launched today in connection with the financing of the IGATE acquisition

Paris, 9 June 2015 - Capgemini has set the final terms and conditions of the capital increase by private placement launched today of 6,700,000 new shares, representing 4.05% of its share capital before the capital increase, at a subscription price of €75.50 per share, i.e. a discount of 2.4% on the volume weighted average price (VWAP) of 9 June 2015.

The capital increase, carried out in the context of the IGATE acquisition, was largely oversubscribed reflecting investors’ confidence in Capgemini’s strategy.

The settlement-delivery and the admission of the new shares on Euronext Paris (on the same line as Cap Gemini’s existing shares (ISIN Code FR0000125338)) should occur on 12 June 2015.

The capital increase was led by Morgan Stanley and BNP Paribas acting as Global Coordinators, Joint Lead Managers and Joint Bookrunners, Crédit Agricole CIB and HSBC acting as Joint Lead Managers and Joint Bookrunners and Citigroup, CM-CIC Securities, Goldman Sachs and SMBC Nikko acting as co-Lead Managers.

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1 On a basis of 165,435,126 shares forming the share capital.
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